

Morning Briefing

Aurangzeb reaffirms commitment to consultative policy framework:

Federal Minister for Finance and Revenue, Senator Muhammad Aurangzeb reaffirms government's commitment to Consultative Policy Framework in meeting with Pakistan Business Council (PBC). [Click here for more](#)

Govt decides reviewing PRI:

The government has decided to review Pakistan Remittances Initiative (PRI) - a crucial scheme for bringing remittances through formal channels, as payout increased by around four times while remittances by around two times during the last 10 years. [Click here for more](#)

Agri reforms on the cards:

Prime Minister Shehbaz Sharif on Wednesday pledged sweeping reforms aimed at revitalising the country's struggling agriculture sector, starting with measures to improve access to credit for farmers and the adoption of a public-private partnership model for agricultural financing. [Click here for more](#)

530 MW-Tarbela 5th extension HPP likely to start power generation by 2026:

Federal Minister for Water Resources Mian Muhammad Mueen Wattoo has said that the Federal Government is committed to adding clean, green and environment-friendly electricity to the national grid on priority for providing relief to the consumers and stabilising the national economy. [Click here for more](#)

IGCEP and illusion of long-term planning:

The In a recent session of Parliament, the Minister for Power, while responding to a question about the energy sector planning, quoted an old Chinese saying: "You cannot discuss the ocean with a well frog." It was meant to dismiss the criticism by opposition; suggesting that those raising concerns do not see the bigger picture. [Click here for more](#)

Wall Street shakes off tariff concerns, Nvidia leaps to USD 4trn:

Wall Street's main indexes ticked up on Wednesday as Nvidia rocketed to a USD 4 trn valuation, while investors took in their stride President Donald Trump's latest tariff salvo. [Click here for more](#)

Net LIPI/FIPI Position		
	USD mn	CYTD
Foreign	1.01	-133.84
Individuals	4.42	47.59
Companies	-0.26	76.61
Banks/DFIs	-12.29	439.27
MF	12.77	-434.49
Broker	-1.99	-14.31
Insurance	-2.97	-5.15

FIPI Sector-wise	
	USD mn
E & P	0.16
OMC	1.06
Banks	-0.36
Tech	0.05

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	132,577	-0.6%	+69.0%	+15.2%
SENSEX	83,536	-0.2%	+5.7%	+6.9%
Nikkei 225	39,821	+0.3%	-0.0%	-0.2%
Hang Seng	23,892	-1.1%	+35.9%	+19.1%
S & P 500	6,258	+0.5%	+14.4%	+6.4%
FTSE 100	8,885	+0.7%	+8.8%	+8.8%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	68.32	-0.01%
Brent	USD/bbl	70.13	-0.03%
Coal	USD/ton	108.00	+0.84%
Gold	USD/oz	3,324.50	+0.23%
Silver	USD/oz	36.64	-0.30%
Rubber	USD/kg	1.90	+1.40

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	283.4673	+0.04%	+0.57%
PKR/JPN	1.9379	-0.41%	-2.59%
PKR/THB	8.7300	-0.23%	+6.30%

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